

January 15, 2022

To,

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| BSE Limited Department of Corporate Services Listing Department P J Towers, Dalal Street, Mumbai – 400001 <i>Scrip Code: 542367</i> | National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot no. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai – 400051 Scrip Symbol: XELPMOC |
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Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Certificate

In accordance with the provisions of Regulation 76 of the SEBI (Depositories & Participants) Regulations, 2018 and in accordance with circular D & CC/FITTC/CIR-16/2002, dated 31st December, 2002 issued by Securities and Exchange Board of India, we are enclosing herewith Reconciliation of Share Capital Audit Certificate of the Company issued by M/s. VKMG & Associates LLP, Practicing Company Secretaries, Mumbai for the Quarter ended December 31, 2021.

Please take the same on record.

Thanking you,

Yours faithfully,

For Xelpmoc Design and Tech Limited

Vaishali Kondbhar
Company Secretary



Encl: As above

To,
 The Board of Directors,
Xelpmoc Design and Tech Limited
 #17, 4th Floor, Agies Building,
 1st 'A' Cross, 5th Block, Koramangala,
 Bengaluru – 560034

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by **XELPMOC DESIGN AND TECH LIMITED** (hereinafter referred to as "the Company") and its Registrars and Share Transfer Agents for issuing this certificate, in accordance with Circular D&CC / FITTC / CIR-16/2002, dated 31st December, 2002 issued by the Securities and Exchange Board of India. In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the details mentioned herein below, in respect of the quarter ended on December 31, 2021.

CERTIFICATE
(RECONCILIATION OF SHARE CAPITAL AUDIT)

[As per regulation 76 of the SEBI (Depositories & Participants) Regulations, 2018]

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|----|---|---|----------------------------------|
| 1 | For quarter ended | December 31, 2021 | |
| 2 | ISIN | INE01P501012 | |
| 3 | Face Value | Rs.10/- each | |
| 4 | Name of the Company | XELPMOC DESIGN AND TECH LIMITED | |
| 5 | Registered Office Address | #17, 4 th Floor, Agies Building, 1 st 'A' Cross, 5 th Block, Koramangala, Bengaluru – 560034 | |
| 6 | Correspondence Address | Same as Above | |
| 7 | Telephone & Fax Nos. | 080-4370-8360, F- N.A. | |
| 8 | Email Address | vaishali.kondbhar@xelpmoc.in | |
| 9 | Names of the Stock Exchanges where the Company's securities are listed. | National Stock Exchange of India Limited, Mumbai and BSE Limited, Mumbai | |
| | | Number of Shares | % of total Issued Capital |
| 10 | Issued Capital (Equity) | 1,44,66,413 | 100.00 |
| 11 | Listed Capital (Exchange-wise) (As per Company Records) | 1,44,66,413 | 100.00 |
| 12 | Held in Dematerialized form in CDSL | 20,00,577 | 13.83 |
| 13 | Held in Dematerialized form in NSDL | 1,22,93,460 | 84.98 |
| 14 | Physical | 1,72,376 | 1.19 |
| 15 | Total No. of Shares (12+13+14) | 1,44,66,413 | 100.00 |
| 16 | Reasons for difference, if any between (10 & 11), (10 & 15), (11 & 15) | Not Applicable | |



17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Sr. No | Particulars | Number of shares | Listed/delisted on stock exchange | Admitted by NSDL | Admitted By CDSL | In-Principal Approval pending for SE (Specify names) |
|--------|--|--------------------|---|------------------|------------------|--|
| 1 | Increase - Rights Issue | | | | | |
| 2 | Bonus Issue | | | | | |
| 3 | Preferential Issue | | | | | |
| 4 | Initial Public Offer | | | | | |
| 5 | Re-issue of Forfeited Shares | | | | | |
| 6 | Employee Stock Option exercised | 41,115 | Yes, BSE Ltd & National Stock Exchange of India Ltd (NSE) | Yes | Yes | No |
| 7 | Decrease - Buy-back | | | | | |
| 8 | Capital Reduction | | | | | |
| 9 | Forfeiture | | | | | |
| 10 | Amalgamation / Scheme of Arrangement | | | | | |
| 11 | Any other (to specify) Net Increase / Decrease | - 41,115 | - | - | - | - |

| | | |
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| 18 | In-Principal Approval pending for SE (Specify names) | No |
| 19 | Register of members is updated (Yes/No) | Yes |
| 20 | Reference of previous quarter with regards to excess dematerialized shares, if any. | N.A. |
| 21 | Has the Company resolved the matter mentioned in point no.20 above in the current quarter? If not, reason why? | N.A. |

22. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Particulars | Within 21 Days | | Above 21 Days | | Reason for delay |
|---------------------------------|--|---------------|---|---------------|------------------|
| | No. of Request | No. of Shares | No. of Request | No. of Shares | |
| Confirmed (Released - Received) | 0 | 0 | 0 | 0 | N.A. |
| Pending from date of Generation | 0 | 0 | 0 | 0 | N.A. |
| 23 | Name, Telephone & Fax No. of the Compliance Officer of the Company | | Mrs. Vaishali Kondbhar, Company Secretary Ph. - 080-4370-8360, Fax - Not applicable | | |



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| 24 | Name, Address, Tel & Fax No., Regn. No. of the Auditor. | Mr. Manish Rajnarayan Gupta, Partner of VKMG & Associates LLP (Practicing Company Secretary) FRN: L2019MH005300 ACS - 43802, CP - 16067 A/202, Midas Enclave, Dadiseth Road, Near Babuline Naka, Malad (W), Mumbai - 400064 Tel: 022 - 28806348 |
| 25 | Appointment of common agency for share registry work, if yes (Name and Address) | KFin Technologies Private Limited Selenium Building, Tower- B, Plot No. 31 & 32, Financial district, Nanakramguda, Serilingampally Mandal, Hyderabad, Telangana, 500 032 |
| 26 | Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE) | N.A. |

**For VKMG & Associates LLP
Company Secretaries
FRN: L2019MH005300**

Manish Rajnarayan Gupta
Partner
ACS-43802
CP-16067
PRN: 1279/2021



Date: 15-01-2022
Place: Mumbai
UDIN:A043802C002177991